

S.K. GAUR & ASSOCIATES

COMPANY SECRETARIES
NF-29, SHASTRI NAGAR, DELHI- 110052
E-MAIL: GAUR_SK2001@YAHOO.COM
TEL. NO.: 9953950017

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For the Quarter Ended : 30th June, 2018
2. ISIN : INE680Z01018
3. Face Value :Rs. 10/- each
4. Name of the Company : AVG LOGISTICS LIMITED
5. Registered Office Address : OFFICE NO. 25, D.D.A MARKET, SAVITA VIHAR DELHI 110092
6. Correspondence Address : OFFICE NO. 25, D.D.A MARKET, SAVITA VIHAR DELHI 110092
7. Telephone No. : 011-22124356
Fax No. :
8. Email address : compliance@avglogistics.com
9. Names of the Stock Exchanges where the company's securities are listed : NSE EMERGE

| | NO. OF SHARES | % OF TOTAL ISSUED CAPITAL |
|--|---------------|---------------------------|
| 10. Issued Capital (No of shares) : | 1,02,98,000 | 100 |
| 11. Listed Capital (At all Stock Exchange) : | 1,02,98,000 | 100 |
| 12. Held in Dematerialized form in CDSL : | 78,32,000 | 76.05 |
| 13. Held in Dematerialized form in NDSL : | 24,66,000 | 23.95 |
| 14. Physical : | 0 | 0 |
| 15. Total No. of shares (12+13+14) : | 1,02,98,000 | 100 |

16. Reasons for difference if any, between

- a. (10 & 15): N.A.
- b. (11 & 15): N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars ** | No. of Shares | Applied/Not applied for listing | Listed on Stock Exchanges (Specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-Principal Approval pending for stock Exchanges (specify names) |
|----------------|---------------|---------------------------------|---|---------------------------|---------------------------|---|
| | | | N.A. | | | |

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes / No) : Yes
If not, updated up to which date

19. Reference of previous quarter with regards : As we listed on NSE EMERGE on 11.04.2018
To excess dematerialized shares, if any and being it is our first quarter thus N.A.

20. Has the company resolved the matter : N.A.
mentioned Above in point no.19 in
the current quarter? If not, reason why?

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: N.A.

| Total No. of Demat Request | No. of requests | No. of shares | Reason for delay |
|----------------------------|-----------------|---------------|------------------|
| Confirmed after 21 days | | N.A. | |

22. Name, Telephone & Fax No. of the Compliance Officer of the Company:

Name : Mrs. Parul Jain
Telephone No. : 011-22124356
Fax No. : -

23. Name Address, Tel. & Fax No., Registration number of the Auditor:

Name : Mr. S.K. Gaur
Address : NF-29, Shastri Nagar, Delhi- 110052
Telephone No. : 09953950017
Fax No. : -
Regn. No. : CP-10383

24. Appointment of common agency for share registry work.

If yes name & address

Name : M/s Link Intime India Private Limited
Address : 44, Community Centre, 2nd Floor,
Naraina Industrial Area, Phase-1,
Near PVR Naraina, New Delhi- 110028

25. Any other detail that the Company Secretary in Practice may like to provide (e.g. BIFR Company, delisting from SE, company changed its name etc.): N.A.

PLACE: DELHI
DATE: 29.07.2018

FOR S.K. GAUR & ASSOCIATES
(COMPANY SECRETARIES)

Mr. S.K. GAUR
(PROPRIETOR)
C. P. NO. 10383

